**219291: RM 1077436\_US 937286\_Update three PSS reports so they can be run for a Yearly timeframe\_Satisfaction Survey Results Report**



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Test Data: Unassigned

Copied From:RM 1073048\_US 237192\_Update three PSS reports so they can be run for a Quarter timeframe\_Satisfaction Survey Results Report

Description: 1. The report generation page for the Satisfaction Survey Results Reports, Distribution of Surveys Reports, and Survey Trends Report allows for entry of range of dates/months, quarters, or years.

1. The Satisfaction Survey Results Reports, Distribution of Surveys Reports, and Survey Trends Report allows for entry of the same beginning and end values to generate the report for a single date/month, quarter, or year.
2. The beginning quarter default is the prior quarter.
3. The ending quarter default is the current quarter.
4. The beginning year default is the prior year.
5. The ending year default is the current year.
6. The default timeframe is the date/month selection.
7. When a timeframe is selected, the beginning and end values for only that timeframe may be edited.
8. When a timeframe is selected, beginning and end values for the remaining two timeframes may not be edited.
9. Satisfaction Survey Results Reports, Distribution of Surveys Reports, and Survey Trends Report reflect the selected timeframe in the report title.
10. The only values included in the results output are those values that fall within the selected timeframe.
11. Values outside the selected timeframe are not included in the results output.
12. For output in table form, the column headers that currently display a timeframe reflect the selected timeframe
13. Regardless of timeframe, represents the selected timeframe.
14. The report title, x-axis, and label of the bar graph generated from the Satisfaction Survey Results Reports reflect the selected timeframe.
15. When the question text is clicked, the bar graph only generates if six or fewer time periods were selected when the Satisfaction Survey Results Reports was generated.
16. The bar graph will not generate if more than six time periods were selected when the Satisfaction Survey Results Reports was generated and the error message “You must select less than or equal to 6 time periods to display a graph.” displays.
17. The report title, x-axis, and label of the line or bar chart generated from the Survey Trends Reports reflect the selected timeframe.
18. The help text for the Satisfaction Survey Results Reports, Distribution of Surveys Reports, and the Survey Trends Report has been updated to include additional timeframe choices.

# Summary

**Categories**

Function: Unassigned Test Phase: Unassigned

# Formal Review

General Comments

**Manual Steps**

**Step 1**

**Execution Step**

Description\*

login to IHTA Environment. <https://DNS.URL>

Expected Results

User successfully logged in.

Comments

Validates Attachments

**Step 2**

**Execution Step**

Description\*

Click on HT Reports > Satisfaction Survey Results Reports.

Expected Results

Patient Satisfaction Survey Results page is displayed. Comments

Validates

Attachments

**Step 3**

**Execution Step**

Description\*

Verify Month label is displayed where dates can be selected as Month wise

Expected Results

Month label is displayed and can be selected as monthly. Comments

Validates

Attachments

**Step 4**

**Execution Step**

Description\*

Verify "Yearly" label is displayed where Quarterly timeframe can be selected.

Expected Results

"Yearly" Timeframe is displayed.

Comments Validates Attachments

**Step 5**

**Execution Step**

Description\*

Verify Yearly Label allows Only From FY - To FY in Yearly range only.

Expected Results

Allows the entry of a range of Yearly only in Year and no other time frame date range is allowed.

Comments Validates

Attachments

**Step 6**

**Execution Step**

Description\*

Verify "Yearly" is ran , where From FY - 2014 - TO FY - 2019

Expected Results

Reports generated ie for Oct-2013 to till date 2019.

**Statistics for Patient Satisfaction Surveys by Years - National, All Vendors, All Categories of Care Except L2, Pat Sat Version 2, Percentages, Oct 1, 2013 through May 1, 2019**

Comments Validates Attachments

**Step 7**

**Execution Step**

Description\*

Verify "Fiscal" where From FY is always previous Fiscal Year. Ie 2018

Expected Results

Default From FY is 2018 in Fiscal Year . Comments

Validates

Attachments

**Step 8**

**Execution Step**

Description\*

Verify "Fiscal" where To Fy is always current Fiscal Year ie 2019

Expected Results

Default To Fy is 2019 for today ie May 1st 2019.

Comments

Validates

Attachments

**Step 9**

**Execution Step**

Description\*

User is allowed to select only Month, Quarter or Fiscal Year time frame ie only one at a time

Expected Results

Month, Quarter or Fiscal year only one time frame is allowed to select Comments

Validates

Attachments

**Step 10**

**Execution Step**

Description\*

Verify default time frame is "Month" in Satisfaction survey results reports.

Expected Results

"Month" timeframe is default in Satisfaction survey results reports. Comments

Validates

Attachments

**Step 11**

**Execution Step**

Description\*

Verify user can only edit the single timeframe where the FROM and TO values is edited only for the selected timeframe ie Month or Quarter or Fiscal Year either one

If user selects Fiscal Year time frame

Expected Results

Fiscal Year time frame From Fy and To Fy is only edited and Month time frame and Quarter Time frame is disabled. Comments

Validates

Attachments

**Step 12**

**Execution Step**

Description\*

Click on Radio button for "VISN Totals" and Fiscal Year Time frame with 2017 and 2019 Rest to default Parameter.

Note : Try with different Parameters ie National totals and Fac Totals with Year Time frame. Expected Results

User selects the parameters successfully. Comments

Validates

Attachments

**Step 13**

**Execution Step**

Description\*

Click on Generate Report.

Expected Results

User shall be able to successfully generate a report with title reflects the selected timeframe ie

"**Statistics for Patient Satisfaction Surveys by Years - All VISNs, All Vendors, All Categories of Care Except L2, Pat Sat Version 2, Percentages, Oct 1, 2016 through May 1, 2019"**

Comments Validates Attachments

**Step 14**

**Execution Step**

Description\*

Verify the Generated report with Values are for selected Fiscal Yearly Time frame.

Expected Results

Reports Generated from Oct 1, 2016 to May 1 2019. Comments

Validates

Attachments

**Step 15**

**Execution Step**

Description\*

Verify clicking the text of a survey question on the Satisfaction Survey Results Reports.

Expected Results

The bar graph that displays represents the selected timeframe Oct 1, 2016 to May 1, 2019.

Comments

Validates

Attachments

**Step 16**

**Execution Step**

Description\*

Verify the Bar graph displayed has the same title with selected timeframe.

Expected Results

Bargraph title displays for the timeframe selected are Fiscal Year

**Statistics for Patient Satisfaction Surveys by Years - All VISNs, All Vendors, All Categories**

**of Care Except L2, Pat Sat Version 2, Percentages, Oct 1, 2016 through May 1, 2019**

Comments Validates

Attachments

**Step 17**

**Execution Step**

Description\*

Verify the "X" axis is displayed with selected timeframe for eg : Fiscal Years 2017 to 2019 then x axis should have Yearly..

Expected Results

The selected timeframe displays on the x-axis

FY2017, FY 2018 and FY2019 is displayed in x- axis

Comments Validates

Attachments

**Step 18**

**Execution Step**

Description\*

Verify the label below the bar graph displays “Average Answer " depending on the timeframe selected.

Expected Results

“Average Answer" is displayed since Fiscal Year timeframe selected. Comments

Validates

Attachments

**Step 19**

**Execution Step**

Description\*

Verify If the Quarter/ Month /Fiscal Year timeframe selected when I generate the report consists of more than six intervals ie more than 6 columns then the error message, “You must select less than or equal to 6 time periods to display a graph.” displays and the bar graph does not display.

Expected Results

Generated report is displayed but when clicked on survey question there is a error message displayed "“You must select less than or equal to 6 time periods to display a graph.”

Comments Validates

Attachments

**Step 20**

**Execution Step**

Description\*

Verify the Help text include the Month,Quarter and Fiscal Year timeframe.

Expected Results

Month,Quarter and Fiscal Year Timeframe in included in Help text in Satisfaction Survey Results Reports. Comments

Validates

Attachments

**Associated Electronic Signatures**

**Signed Action Signer Comment Additional Information**